

UNITED STATES BANKRUPTCY COURT
DISTRICT OF

In re: §
§
EVERETT MARITIME, LLC § Case No. 09-18224
§
Debtor(s) §

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY
ADMINISTERED AND APPLICATION TO BE DISCHARGED (TDR)**

Robert B. Katz, Trustee, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: (Without deducting any secured claims)	Assets Exempt:
Total Distributions to Claimants:	Claims Discharged Without Payment:
Total Expenses of Administration:	

3) Total gross receipts of \$ (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$ (see **Exhibit 2**), yielded net receipts of \$ from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from Exhibit 3)	\$	\$	\$	\$
PRIORITY CLAIMS: CHAPTER 7 ADMIN. FEES AND CHARGES (from Exhibit 4)				
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from Exhibit 5)				
PRIORITY UNSECURED CLAIMS (from Exhibit 6)				
GENERAL UNSECURED CLAIMS (from Exhibit 7)				
TOTAL DISBURSEMENTS	\$	\$	\$	\$

4) This case was originally filed under chapter on , and it was converted to chapter 7 on . The case was pending for months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: _____ By: /s/Robert B. Katz, Trustee
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO
FINAL ACCOUNT**

EXHIBIT 1 – GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE ¹	\$ AMOUNT RECEIVED
TOTAL GROSS RECEIPTS		\$

¹The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	\$ AMOUNT PAID
NA			
TOTAL FUNDS PAID TO DEBTOR & THIRD PARTIES			\$

EXHIBIT 3 – SECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
NA	NA					
TOTAL SECURED CLAIMS			\$	\$	\$	\$

EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
ROBERT B. KATZ					
INTERNATIONAL SURETIES					
BANK OF AMERICA					
BANK OF AMERICA					
BANK OF AMERICA					
BANK OF AMERICA					
IRA P. GOLDBERG					
IRA P. GOLDBERG					
LOIS WEST					
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES		\$	\$	\$	\$

EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
CRANE, HEYMAN, SIMON, WELCH & CLAR					
SCOTT A. SEMENEK					
TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES		\$	\$	\$	\$

EXHIBIT 6 – PRIORITY UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
NA	NA					
TOTAL PRIORITY UNSECURED CLAIMS			\$	\$	\$	\$

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
000007	BARCLAY DEAN					
000002	CARMEL & CARMEL PC					
000019	CARMEL & CARMEL PC					
000004	CUSHMAN & WAKEFIELD OF OREGON INC					
000013	DEPARTMENT OF THE TREASURY					
000020	DON FLEMING					
000005	FOSTER PEPPER					
000016	GGLO					

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
000003	GLUMAC					
000001	GREENBUSCH GROUP INC.					
000006	GREENBUSCH GROUP INC.					
000009	HOFFMAN CONSTRUCTION CO.					
000018	KOSNIK ENGINEERING					
000017	LANDAU ASSOCIATES					
000008	METHODOLOGIE					
000014	NORTHSIDE COMMUNITY BANK					
000012	RDS INVESTMENTS, L.P.					
000021	RDS INVESTMENTS, L.P.					
000010	RONALD J. THAUER					
000015	THE PORT OF EVERETT					
000011	THREE SONS ASSET MANAGEMENT, LLC					
TOTAL GENERAL UNSECURED CLAIMS			\$	\$	\$	\$

FORM 1
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 INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

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ASSET CASES

Case No: 09-18224 TB Judge: TIMOTHY A. BARNES
 Case Name: EVERETT MARITIME, LLC

Trustee Name: Robert B. Katz, Trustee

Date Filed (f) or Converted (c): 12/08/10 (c)

341(a) Meeting Date: 01/20/11

Claims Bar Date: 07/29/11

For Period Ending: 03/31/13

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. LIQUIDATED CLAIMS	0.00	50,000.00		50,035.28	FA
2. Post-Petition Interest Deposits (u)	Unknown	N/A		7.56	Unknown
3. CHECKING ACCOUNT	42.28	0.00		0.00	FA
4. STOCK	0.00	0.00		0.00	FA
5. EQUITABLE OR FUTURE INTERESTS	0.00	0.00		0.00	FA
6. GENERAL INTANGIBLES	0.00	0.00		0.00	FA
7. OFFICE EQUIPMENT	0.00	0.00		0.00	FA
8. OTHER MISCELLANEOUS	576,220.21	0.00		0.00	FA
9. Debtors Interest in ARDMOA	75,000,000.00	0.00		0.00	FA

TOTALS (Excluding Unknown Values)

\$75,576,262.49

\$50,000.00

\$50,042.84

Gross Value of Remaining Assets

\$0.00

(Total Dollar Amount in Column 6)

 Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Final disbursement check cleared 3/25/13, Trustee will file a Final Account.

Initial Projected Date of Final Report (TFR): 12/31/13

Current Projected Date of Final Report (TFR): 12/31/12

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-18224 -TB
Case Name: EVERETT MARITIME, LLC

Trustee Name: Robert B. Katz, Trustee
Bank Name: ASSOCIATED BANK
Account Number / CD #: *****6904 Checking Account

Taxpayer ID No: *****6226
For Period Ending: 03/31/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/30/12		Trsf In From BANK OF AMERICA	BALANCE FORWARD				0.00
08/31/12	000101	ROBERT B. KATZ 53 W. Jackson Suite 1320 Chicago, IL 60604	INITIAL WIRE TRANSFER IN Chapter 7 Compensation/Expense	9999-000 2100-000	49,746.63		49,746.63 43,994.57
08/31/12	000102	LOIS WEST POPOWCEK KATTED LTD. 35 EAST WACKER DR. SUITE 1550 CHICAGO, IL 60601-2107	Accountant for Trustee Fees (Other	3410-000		3,075.50	40,919.07
08/31/12	000103	Ira P. Goldberg DiMonte & Lizak, LLC 216 West Higgins Road Park Ridge, IL 60068	Attorney for Trustee Fees (Other Fi			23,864.22	17,054.85
			Fees 23,706.50	3210-000			
			Expenses 157.72	3220-000			
08/31/12	000104	Crane, Heyman, Simon, Welch & Clar 135 S. LaSalle St. Suite 370 Chicago, IL 60603	Per court order 8/24/11	6210-160		12,808.32	4,246.53
* 08/31/12	000105	Scott A. Semenek Baker & Daniels LLP 311 S. Wacker Dr. Suite 4400 Chicago, IL 60606	Per court order 8/24/11	6700-004		4,246.53	0.00
* 08/31/12	000105	Scott A. Semenek Baker & Daniels LLP 311 S. Wacker Dr. Suite 4400	Stop Payment Reversal STOP PAY ADD SUCCESSFUL	6700-004		-4,246.53	4,246.53

Page Subtotals 49,746.63 45,500.10

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-18224 -TB
Case Name: EVERETT MARITIME, LLC

Trustee Name: Robert B. Katz, Trustee
Bank Name: ASSOCIATED BANK
Account Number / CD #: *****6904 Checking Account

Taxpayer ID No: *****6226
For Period Ending: 03/31/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/08/13	000106	Chicago, IL 60606 Scott A. Semenек Baker & Daniels LLP 311 S. Wacker Dr. Suite 4400 Chicago, IL 60606	Per court order 8/24/11	6700-000		4,246.53	0.00

COLUMN TOTALS	49,746.63	49,746.63	0.00
Less: Bank Transfers/CD's	49,746.63	0.00	
Subtotal	0.00	49,746.63	
Less: Payments to Debtors		0.00	
Net	0.00	49,746.63	

Page Subtotals 0.00 4,246.53

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-18224 -TB
Case Name: EVERETT MARITIME, LLC

Trustee Name: Robert B. Katz, Trustee
Bank Name: BANK OF AMERICA
Account Number / CD #: *****2185 Money Market Account (Interest Earn

Taxpayer ID No: *****6226
For Period Ending: 03/31/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
02/16/11	1	Port Of Everett P.O. Box 538 Everett, WA 98206	Sale of interest in lawsuit.	1149-000	50,000.00		50,000.00
02/28/11	2	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.10		50,000.10
03/07/11	1	Everett maritime LLC		1149-000	35.28		50,035.38
03/31/11	2	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.42		50,035.80
04/29/11	2	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.41		50,036.21
05/31/11	2	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.43		50,036.64
06/30/11	2	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.41		50,037.05
07/29/11	2	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.42		50,037.47
08/31/11	2	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.43		50,037.90
09/30/11	2	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.41		50,038.31
10/31/11	2	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.42		50,038.73
10/31/11		BANK OF AMERICA	BANK SERVICE FEE	2600-000		63.75	49,974.98
11/30/11	2	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.41		49,975.39
11/30/11		BANK OF AMERICA	BANK SERVICE FEE	2600-000		61.61	49,913.78
12/30/11	2	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.42		49,914.20
12/30/11		BANK OF AMERICA	BANK SERVICE FEE	2600-000		61.54	49,852.66
01/31/12	2	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.43		49,853.09
01/31/12		BANK OF AMERICA	BANK SERVICE FEE	2600-000		65.38	49,787.71
02/07/12	000101	International Sureties Suite 420 701 Poydras St. New Orleans, LA 70139	Bond # 016026455	2300-000		43.93	49,743.78
02/29/12	2	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.39		49,744.17
03/30/12	2	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.42		49,744.59
04/30/12	2	BANK OF AMERICA	INTEREST REC'D FROM BANK	1270-000	0.41		49,745.00
05/31/12	2	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.42		49,745.42

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ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-18224 -TB
Case Name: EVERETT MARITIME, LLC

Trustee Name: Robert B. Katz, Trustee
Bank Name: BANK OF AMERICA
Account Number / CD #: *****2185 Money Market Account (Interest Earn

Taxpayer ID No: *****6226
For Period Ending: 03/31/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
06/29/12	2	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.40		49,745.82
07/31/12	2	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.42		49,746.24
08/30/12	2	BANK OF AMERICA	INTEREST REC'D FROM BANK	1270-000	0.39		49,746.63
08/30/12		Trsf To ASSOCIATED BANK	FINAL TRANSFER	9999-000		49,746.63	0.00

COLUMN TOTALS	50,042.84	50,042.84	0.00
Less: Bank Transfers/CD's	0.00	49,746.63	
Subtotal	50,042.84	296.21	
Less: Payments to Debtors		0.00	
Net	50,042.84	296.21	

	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
TOTAL - ALL ACCOUNTS			
Checking Account - *****6904	0.00	49,746.63	0.00
Money Market Account (Interest Earn - *****2185	50,042.84	296.21	0.00
	50,042.84	50,042.84	0.00
(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

/s/ Robert B. Katz, Trustee
Trustee's Signature: _____ Date: 04/04/13
ROBERT B. KATZ, TRUSTEE

Page Subtotals 1.21 49,746.63